



Group Life and AD&D Quote Check List

Please provide the following information when requesting a Group Life and AD&D insurance quote from 5Star Life Insurance Company.

- Name of Company**
- Industry Description or Standard Industry Code (SIC)**
- # Eligible Lives**
- Classes**
- Desired Plan Design**
- Current Census – Must include Gender, Date of Birth or Age, and Salary (if coverage is based on salary). Electronic data file preferred in ASCII text or Excel Spreadsheet format**
- Current Carrier**
- Current Carrier Summary Plan Design (SPD) and Rates**
- Renewal Date or Effective Date**
- Claims Experience – Claims paid over the past 24 months**
- Proposal Due Date**
- Agency/Broker/Agent Name**
- Contact Information**

For product inquiries or to discuss new accounts, please contact one of our Regional Marketing Directors at **877-940-7200**:

- Shannon Young, Regional Market Director - Oklahoma Ext. 102, shannon@5starima.com
- Marc Hardage, Regional Marketing Director -Texas Ext. 103, marc@5starima.com
- John Bascom, Regional Marketing Director - Alabama Ext. 104, jbascom@5starima.com
- Mike Intagliata, Regional Marketing Director -Colorado Ext. 105, mike@5starima.com